



Instructions: Return completed form with a check for the amount of the reversal to Avidia Bank, PO Box 981012, Boston, MA 02298-1012. For assistance call 1.855.472.9399, or send an email to HSA@avidiahealthcaresolutions.com

**Account Holder Information:** All fields required unless otherwise indicated

First Name		MI		Last Name			
Street Address		City		State		Zip Code	
Account #		<b>OR</b>	Social Security #		-	-	

**Distribution Information:**

Distribution Reversal Amount	\$						
Original Distribution Occurred In: (Current Year or Prior Year)	<input type="checkbox"/>	Current Year		(YYYY)			
	<input type="checkbox"/>	Prior Year		(YYYY)			

**Please Indicate the reason you are requesting to reverse a distribution.**

A claim/distribution was overpaid and I authorize Avidia Bank to redeposit the overpayment.

A distribution was withdrawn in error and I authorize Avidia Bank to redeposit the amount.

**Note:** Distribution reversals must be deposited to your account by the tax-filing deadline for the year in which the original distribution occurred (typically April 15 of the following year), NOT including extensions. If no year is specified, your distribution reversal will be deposited for the year in which it was received.

**Signatures:**

By my signature below I swear or affirm that this deposit, in the amount stated above, to my Health Savings Account is repayment of a mistaken distribution or distributions as defined by the Internal Revenue Service (resulting from a mistake of fact due to reasonable cause). I understand the I am solely responsible for any tax consequences and penalties of improper reporting of this deposit as repayment of a mistaken distribution, instead of a contribution, to my HSA.

Name \_\_\_\_\_ Date \_\_\_\_\_



The balance in your HSA is insured by the Federal Deposit Insurance Corporation (FDIC), and subject to applicable deposit limits.

